Foundation for Community Health

Annual Meeting
Welcome

Ramona Holt, Board Chair
Foundation for Community Health
Welcome from Ramona Holt, Board Chair
FY2022 Impact
FY2022 Financial Report
Board of Trustees FY2022
Slate of Trustee Candidates
Slate of Officers
Distinguished Service Award
Other Acknowledgments, Celebrations
Q&A
Adjournment
Our Mission

Engaging western Montanans in health education and support to advance healthy lives through the gifts of donors, partners, and volunteers.
Our Work

Healthcare Scholarships

Health Support & Education

Patient Care & Comfort

Safe Kids Leadership
High School Healthcare Scholarships
Available to Missoula or Ravalli County seniors intending to pursue a health-related career

Professional Development Scholarships
Targeted funds supporting training and certifications that advance patient care
High School Scholarship History

• Program established in 1990
• $530,000 awarded to 687 recipients in program history
• More than 130 donors supporting scholarship awards
• Expanding to Lake County in 2023
Encouraging future healthcare providers

Marcus Anderson  Dr. Michael & Danette Stewart and Diane & Jeff LaPorte
Kayla Botkin  Amy & Tom Frandsen and Missoula Family Medicine
Rylee Brackman  Char Gatlin & Ariana Del Negro
Andrew Carmody  Bruce Whitehead in honor of Charlotte Whitehead
Sabrina Carter  Dr. John & Nora Evert Endowment
Natalie Clevenger  Vince & Sue Meng

Abigale Faulhaber  Dr. Stephen Kemple and Northern Rockies Orthopaedics
Lydia Garrick  Rocky Mountain Surgical Solutions, Dr. Tim & Tonda Richards, and FCH Donors
Isabella Gordon  Montana Healthcare Network
Crystal Hazel  Patricia & Chuck Douglas Endowment
Gracie Hietala  Larry & Kristin Stagner Family
Fylena Lang-Rahn  FCH Trustees

Tegan Mauldin  Dr. Michael & Melissa Woods
Carina McCollum  Dr. Rebecca & Carl Anderson and FCH Donors
Riley Reimer  Dr. Michael & Susan Tryhus
Sadie Smith  Meng Dentistry, PLLC
Allison Streekstra  The Stock Farm Greater Ravalli Foundation and Bill & Ramona Holt
Maggie Vann  Susan Muralt
Health Support & Education

Health Grants
Focused charitable support for health-related projects of nonprofit organizations and educational institutions

Be Sun Smart
Sun-wise exposure and melanoma awareness education with support from the Steven Robinson Memorial Endowment
Health Grants Program

• Grants awarded to 12 western Montana nonprofit organizations

• $63,285 provided for health-related projects

• Nearly 2,250 served by FCH funds

• More than $330,000 awarded since 2016

Diabetes
• Missoula Food Bank & Community Center
• Riding on Insulin

Public Health Issues Education
• Jeremy Bullock Memorial Trust
• Montana Health Professionals for a Healthy Climate

Rehabilitation Services and Education
• Casting for Recovery
• Missoula Aging Services
• Mountain Home Montana
• Partnership for Children
• Red Willow Learning Center
• St. Luke Healthcare Foundation
• The Parenting Place
• Watson Children’s Shelter
Be Sun Smart

• More than 350 reached with direct education
• More than 1,200 educational cards and materials provided
• Education with YMCA summer camps
• Western Montanans better protected from skin cancer and melanoma
Patient Assistance Funds
Provides need-based financial support of care-related costs

Comfort Items
Quilts, teddy bears, and baby hats offer comfort and encouragement for patients

Jane S. Heman Lodging
Provides adult patients with affordable suites for rest and renewal while undergoing treatment in Missoula
Patient Assistance

• The Ava Nicole Breast Health Fund provides care-related assistance for breast health patients

• The Community Oncology Patient Fund provides care-related assistance to cancer care patients

• More than $14,000 in assistance grants to western Montana patients for care-related costs

“You guys have saved my life, literally... I have no idea how I could have gotten back and forth without it.”

- Grateful patient who received a gas card to travel to and from treatment
Care & Comfort

• More than $37,000 of in-kind care and comfort supplies received
  • 500+ quilts and blankets
  • Nearly 1,000 baby hats
  • More than 250 teddy bears and crocheted toys
  • 200+ handmade cards and bookmarks

• Items provided to patients at five western Montana health agencies
Jane S. Heman Lodging

- Adult patient lodging
- Partnership with Community Medical Center and Ronald McDonald House of Western Montana
- 125 nights of rest and renewal for patients in FY2022
Safe Kids Missoula
A local coalition engaging more than 30 community organizations, agencies, and volunteers to provide hands-on education

Safe Kids Montana
The state office connects local coalitions and supports advocacy efforts to strengthen the statewide injury prevention network
Safe Kids Missoula

• More than 1,100 reached with hands-on education

• More than 1,640 safety tip sheets and 250 safety devices provided

• Engagement of nearly 40 community partners
Safe Kids Montana

• Worked with statewide partners to address safe transportation for children with special needs

• Hosted a workshop for the evidence-based Impact Teen Driver program

• Partnered with Montana Children’s Trust Fund on statewide heatstroke editorial
Your Gifts

• More than $230,000 received for health education and support in western Montana
• In-kind gifts totaling more than $74,000
• More than 50 volunteers engaged in education and service
• 50+ partner organizations walking alongside our Foundation
Gift Impact and Management

• More than $600,000 disbursed or used to support our mission in FY2022

• As of June 30, 2022, more than $6.2 million in assets overseen by Finance/Investments Committee and the Board, with invested funds professionally managed in partnership with First Interstate Wealth Management

• JCCS provided bookkeeping and payroll services

• Boyle, Deveny & Meyer engaged for financial review and 990
FY2022 Financial Report

• **Current Assets**
  • Cash, Fixed, Other Assets $ 231,140
  • Investments, Endowments $6,021,344
  **TOTAL ASSETS** $ 6,252,484

• **Liabilities & Net Assets**
  • **Total Liabilities** $ 67,012
  • **Net assets**
    - Without donor restriction $2,432,388
    - Board Designated $ 497,094
    - With donor restriction $4,530,482
    - Net Income $(1,274,492)
  • **Total Net Assets** $6,185,472

**FY2021 Comparison**

• **Current Assets**
  • Cash, Fixed, Other Assets $ 231,140
  • Investments, Endowments $6,021,344
  **TOTAL ASSETS** $ 7,571,826

• **Liabilities & Net Assets**
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  • **Total Net Assets** $7,760,260

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**TOTAL LIABILITIES & NET ASSETS**
FY2022 Financial Report

• Expenses/Disbursements
  • Programs $518,402
  • Operations/Fundraising $127,478
  TOTAL $645,489

FY2021 Comparison

$584,890

• Support/Revenue
  • Contributions $160,843
  • In-Kind $74,380
  • Earnings/Investment gain $(1,038,024)
  • Admin Fees/Other $173,518
  TOTAL $(629,283)

$2,035,713
Board of Trustees FY2022

• Ramona Holt, Chair
• Char Gatlin, Vice Chair, Education Committee Chair
• Holli Rankin, Secretary/Treasurer, and Finance & Investment Committee Chair
• Alita Billington
• Mike Combo
• Debbie Dantic, Health Grants Committee Chair

• Andrew George, Development & Stewardship Committee Chair
• Larry Gianchetta
• Marcy Hanson
• Tom McLaughlin
• Aubrey Nilsen
• Bruce Whitehead
Thank you, Larry and Tom!
Our Strategic Plan through FY2024

- Increase brand awareness throughout western Montana.
- Grow our donor base to ensure financial sustainability.
- Expand programming to better serve western Montana.
Slate of Trustee Candidates

<table>
<thead>
<tr>
<th>Trustee Slate</th>
<th>Position</th>
<th>Voting Status</th>
<th>Officer Term Ending</th>
<th>O Term</th>
<th>Trustee Term Ending</th>
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<tr>
<td>Alita Billington</td>
<td>Trustee</td>
<td>Voting</td>
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<td>2025</td>
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## Slate of Officers

<table>
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<tr>
<th>Officer Slate</th>
<th>Position</th>
<th>Officer Term Status</th>
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<th>T Term</th>
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<td>Alita Billington</td>
<td>Treasurer/Secretary</td>
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<td>2025</td>
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<tr>
<td>Char Gatlin</td>
<td>Chair</td>
<td>Voting</td>
<td>2023</td>
<td></td>
<td></td>
<td>2024</td>
<td>3</td>
</tr>
<tr>
<td>Bruce Whitehead</td>
<td>Vice Chair</td>
<td>Voting</td>
<td>2023</td>
<td></td>
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<td>2023</td>
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2022
Distinguished Service Award

Susan Muralt
Foundation Staff

• **Kira Huck** | Executive Director, Safe Kids Montana Director

• **Kevi Berger** | Programs & Engagement Manager, Safe Kids Missoula Coordinator

• **Brenda Plascencia** | Administrative Coordinator
Get Involved

• Donate
• Volunteer
• Partner
• Advocate
January 23 | Glacier Ice Rink
Talent show, online auction, raffles & more!
Proceeds benefit health and safety education, resources, and support for western Montanans. Donations welcome – fchwmt.org/donate.
Thank you!
Kira Huck
Executive Director, Safe Kids Montana State Office Director - kirah@fchwmt.org

Kevi Berger
Program & Engagement Manager, Safe Kids Missoula Coordinator - kevib@fchwmt.org

Brenda Plascencia
Administrative Coordinator - brendap@fchwmt.org

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